

Financial Conflict of Interest – Plan Monitor Review: Outgoing Funds

Instructions: Review the Management Plan and complete the information in the top portion of the form. Then, review the Monitoring Components, and sign/date the form if all components have been completed, and the Management Plan is in compliance.

Principal Investigator:

Plan Monitor:

Proposal:

Award:

Title:

Sponsor:

Prime Sponsor:

Subcontractor:

Account Number:

Monitoring Components:

1. Managed and oversaw the financial aspects of the award related to the subcontractor.
2. Adhered to all terms and conditions of the award related to the subcontractor.
3. Maintained expenditure levels within the appropriate levels to ensure that all expenses charged against the award by the subcontractor are reasonable, allocable, and allowable to this account.

As the plan monitor, I confirm that this Management Plan is in compliance with the initial plan and that no deviations have been found during the current review period.

Insert Plan Monitor Name

Date